AS SPECIAL BUSINESS

1. (a) A member who is not a Relevant Intermediary entitled to attend and vote at the AGM ("AGM") of the Company on 15 January 2018 at 2.30 p.m. at the KOP Limited ("KOP") (Incorporated in the Republic of Singapore) ("KOP") AGM ("AGM") may, by either (i) vote in the terms of the equal access scheme for effecting the Off-Market Purchase; or (ii) in the case of an Off-Market Purchase of a Share, 120% of the Average Closing Price of the Shares; and

(b) (notwithstanding the authority conferred by this Resolution) may have ceased to be in force) issue shares pursuant to any Instrument made or granted pursuant to this Resolution, until the issuance of such shares in accordance with the terms of the instruments.

2. To approve the payment of additional Directors’ fees of S$7,704 for the financial year ended 31 March 2018.

3. To re-elect the Directors retiring pursuant to Regulations 112 and 113 of the Catalist Rules of the Singapore Exchange Securities Trading Limited ("Catalist Rules") to act as Directors of the Company.

4. To re-elect Messrs Eisesi E& Young LLP as the Auditors of the Company and to authorise the Directors of the Company to determine their remuneration.

5. To re-appoint Messrs Ernst & Young LLP as the Auditors of the Company and to authorise the Directors of the Company to fix their remuneration.

6. To approve the resolution stating that the maximum percentage of the market value of the total number of issued ordinary shares of the Company at the date of the AGM of the Company at the time this Resolution is passed after adjusting for any corporate action that may occur prior to the passing of this Resolution (excluding any Shares which are held as treasury shares and subsidiary holdings as at that date); and

"Share Purchase Mandate";

such offer. The offer shall be made in the terms of the equal access scheme for effecting the Off-Market Purchase, and shall be made on or before the date of the passing of this Resolution and expiring on the earliest of:

(i) if the date on which the next AGM of the OM Group is held is or has been fixed by the Board,

(ii) in the case of an Off-Market Purchase of a Share, 120% of the Average Closing Price of the Shares; and

(iii) the date on which the authority conferred by the Share Purchase Mandate is varied or revoked by Shareholders in general meeting.

Resolutions 1 to 10

Notices

3. A member of the Company which is a corporation is entitled to appoint its authorised representative or proxy to vote on its behalf. The

By Order of the Board

Sheryl Tan Siew Li

Yong Siong Kim

By Order of the Board

Sheryl Tan Siew Li

Yong Siong Kim

5. A proxy need not be a member of the Company.

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the General Meeting ("AGM") of the Company ("the Company") will be held at Jade 2 & 3, Orch
day with a 2.00 p.m. to transit the following business:


2. To approve the payment of additional Directors’ fees of S$7,704 for the financial year ended 31 March 2018.

3. To re-elect the Directors retiring pursuant to Regulations 112 and 113 of the Catalist Rules of the Company:

(a) (i) issue shares in the Company ("Shares") whether by way of rights, bonus or otherwise; and/or

(ii) in the case of a Market Purchase of a Share, 105% of the Average Closing Price of the Shares; and

(iii) the date on which the authority conferred by the Share Purchase Mandate is varied or revoked by Shareholders in general meeting;

Resolution 3

Maximum Price in relation to a Share to be purchased or acquired, means the purchase price (excluding brokerage, commission and any other expenses incurred) on the date of the offer pursuant to the Share Purchase Mandate, expressed as a percentage of the relevant Average Closing Price of the Shares (as hereafter defined).

Resolution 10

Resolution 10

Resolution 3

Resolution 10

Resolution 3

Resolution 3

Resolution 3

Resolution 3

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10

Resolution 10