



(Company Registration No. 200415164G)
(Incorporated in Singapore)
(the "Company")

DISCLOSURE PURSUANT TO RULE 728 OF THE LISTING MANUAL SECTION B: RULES OF CATALIST OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

*Unless otherwise defined, capitalised terms herein shall have the meaning ascribed to them in the circular to shareholders of the Company dated 28 November 2014 and the Company's announcement dated 18 December 2014 in relation to the disclosures pursuant to Rules 704(33) and 728 of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited ("**Catalist Rules**") ("**Announcement**").*

The Board of Directors (the "**Board**") of KOP Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Announcement and pursuant to Rule 728 of the Catalist Rules, the Board wishes to announce that the Company has been informed that pursuant to the share pledging arrangements entered with UOB, the controlling shareholders of the Company, namely KOP Group Pte. Ltd. ("**KOPG**"), Ms. Ong Chih Ching and Ms. Leny Suparman have further pledged their shareholding interests in the Company to UOB to secure financing for the benefit of Royce Properties in connection with the Proposed Transactions, details as follows:

- (i) 214,285,714 ordinary shares, representing approximately 24.18% of the issued share capital of the Company, have been pledged by KOPG to UOB;
- (ii) 32,087,858 ordinary shares, representing approximately 3.62% of the issued share capital of the Company, have been pledged by Ms. Ong Chih Ching to UOB; and
- (iii) 15,342,857 ordinary shares, representing approximately 1.73% of the issued share capital of the Company, have been pledged by Ms. Leny Suparman to UOB.

BY ORDER OF THE BOARD

Ong Chih Ching
Executive Chairman
19 May 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Hong Leong Finance Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Joan Ling, Senior Vice President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581, Telephone: (65) 6415 9886.