

KOP LIMITED

(Company Registration No. 200415164G)
(Incorporated in Singapore)
(the "Company")

PROPOSED ISSUE OF UP TO 221,592,443 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY

The Board of Directors (the "**Board**") of KOP Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the announcement released by the Company on 7 October 2017 and 12 October 2017 in relation to the Proposed Placement (the "**Announcements**"). Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcements.

The Board is pleased to announce that the Placement has been completed today, pursuant to which an aggregate of 221,592,443 Placement Shares were issued and allotted to Goi Seng Hui. Following the issue and allotment of the Placement Shares, the Company's share capital has increased from 886,369,771 to 1,107,962,214 Shares (excluding treasury shares).

The Placement shares are issued free from all claims, charges, liens and other encumbrances whatsoever and shall rank, *pari passu*, in all respects with the existing Shares save that they will not rank for any dividend, rights, allotments or other distributions, the record date of which falls on or before the date of this announcement.

The in-principle approval of the SGX-ST for the listing and quotation of the Placement Shares is not to be taken as an indication of the merits of the Placement, the Placement Shares, the Company and/or its subsidiaries.

BY ORDER OF THE BOARD

Ong Chih Ching
Executive Chairman and Executive Director

20 October 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Khong Choun Mun, Registered Professional, RHT Capital Pte. Ltd., Six Battery Road, #10-01, Singapore 049909, Telephone: (65) 6381 6757.